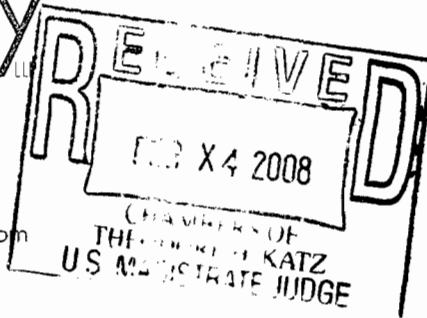


**Cooley**  
GODWARD KRONISH LLP

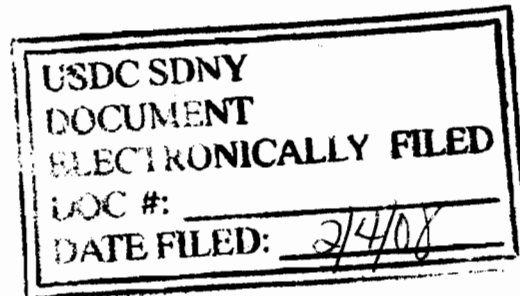
SCOTT J. PASHMAN  
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VIA FACSIMILE

February 1, 2008

Hon. Theodore H. Katz  
United States Magistrate Judge  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street, Room 1660  
New York, New York 10007



**RE: Robert L. Geltzer, as Chapter 7 Trustee of Howard P. Effron v. Utix Group, Inc.**  
**Case No. 07-CV-2472 (RJS) (THK)**

Dear Magistrate Judge Katz:

The Utix Group, Inc. ("Utix") has requested that Cooley Godward Kronish LLP appear in this matter in substitution of Hodgson Russ LLP. We write in support of Utix's request for an adjournment of the settlement conference that is scheduled for February 5, 2008, at 10:00 a.m. On February 1, 2008, I spoke with Robert A. Wolf, Esq., plaintiff's counsel, who informed me that plaintiff consents to Utix's request to adjourn the settlement conference. Also on February 1, Mr. Wolf, Jacquelyn R. Trussell, Esq., Utix's present counsel, and I spoke with Ms. Daley regarding potential dates when the settlement conference might be rescheduled in March. We agreed to notify chambers early next week of the dates when counsel and the parties are available.

Respectfully,

*Scott J. Pashman*  
Scott J. Pashman

cc: Robert A. Wolf, Esq.  
Benson V. Martin, Esq.  
Jacquelyn R. Trussell, Esq.  
Robert B. Lovett, Esq. (interoffice)

*The February 5, 2008  
conference is adjourned.*

*2/4/08* **SO ORDERED**  
*Theodore H. Katz*  
**THEODORE H. KATZ**  
**UNITED STATES MAGISTRATE JUDGE**